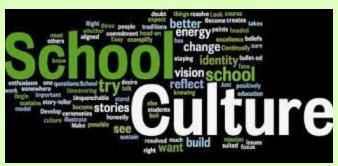
Informing Whole School Climate

Lessons Learned from Effective IEP/IFSP Meetings

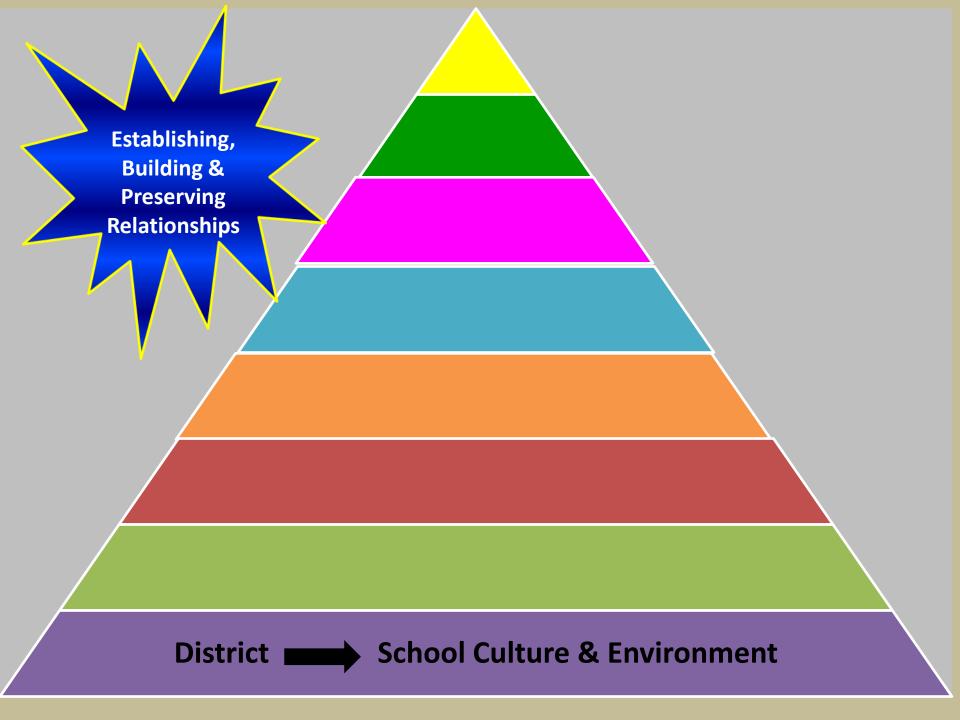




October 20, 2015
CADRE's
Sixth National
Symposium



Fran Fletcher
University of Delaware





Mission

 Meets the needs of diverse student population

Guiding Principles

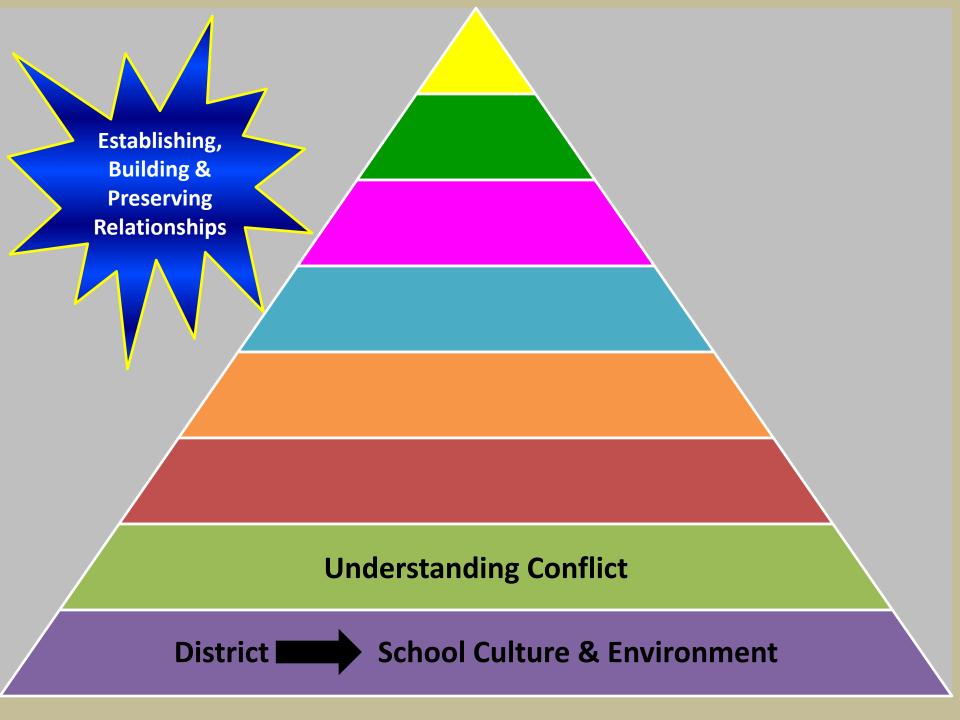
- Respect & value
- Collaboratively engage
- All welcome
- Meaningful collaboration
- Ongoing discourse
- Establish partnerships

Vision

- Demonstrate belief & expectation
- Realigning structures, supports & resources

Goals

- Challenge & engage
- Highly effective
- Meet unique needs
- Well prepared
- Building lasting relationships



Conflict

IS:

- A normal part of life
- What happens when people disagree
- Perceived divergence of interests

An opportunity for change



Causes:





- Values
- Unmet needs
- Miscommunication or no communication





or inequities threaten something important.

High Importance

0 N S P



Accommodation



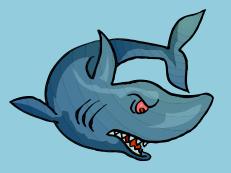
Avoidance



Compromise



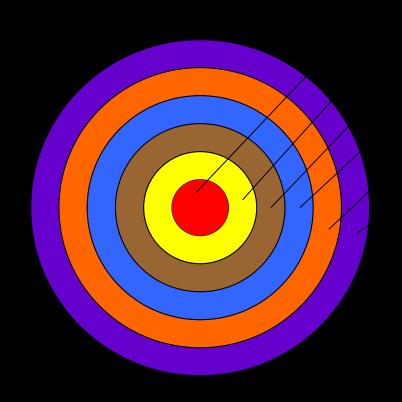
Collaboration



Competition

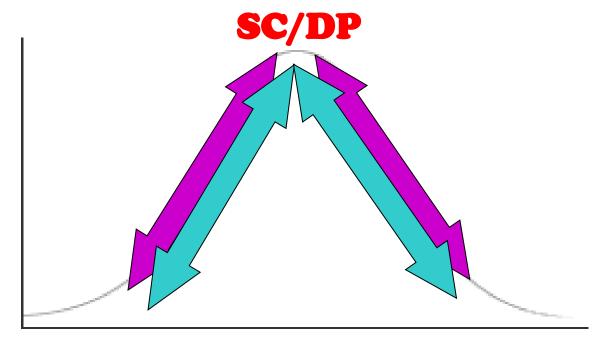


Anatomy of Special Education Conflict



ISSUE IEP Meeting State Complaint Resolution Session Mediation Due Process

Addressing the Issue & Relationship



No Issue / Positive Relationship

Issue Resolved /
Complex Relationship

Content

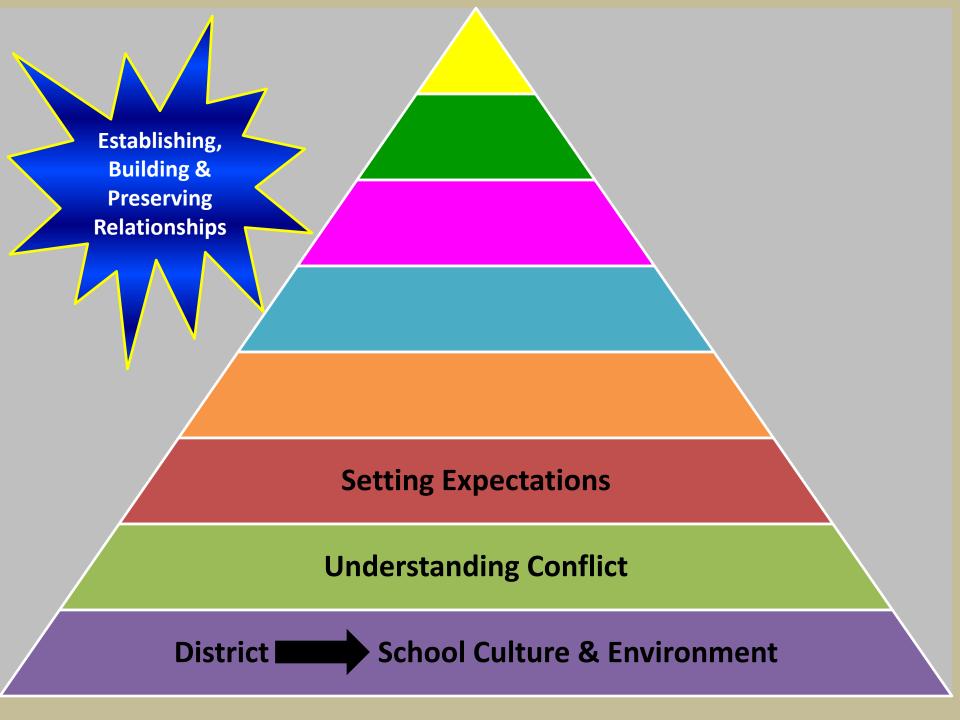
&

Process

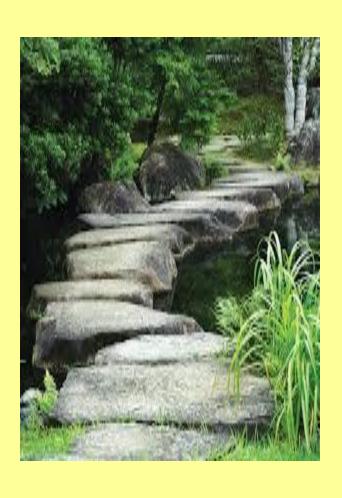
- Evaluations
- Assessments
- Eligibility
- Procedural safeguards
- Records
- Data
- Related services
- Accommodations
- Present levels
- Benchmarks



- Communication
- Speaking
- Listening
- Understanding
- Problem-solving
- Participation
- Negotiating
- Building consensus
- Gaining agreement
- Joint decision-making



Expecting the Ideal IEP Meeting Process



- Greeting
- **Introductions**
- Agenda Review
- Ground Rules
- Follow the Agenda
- Complete Forms
- **Closure**
- > IEP Meeting Evaluation

Job Description of an IEP Participant

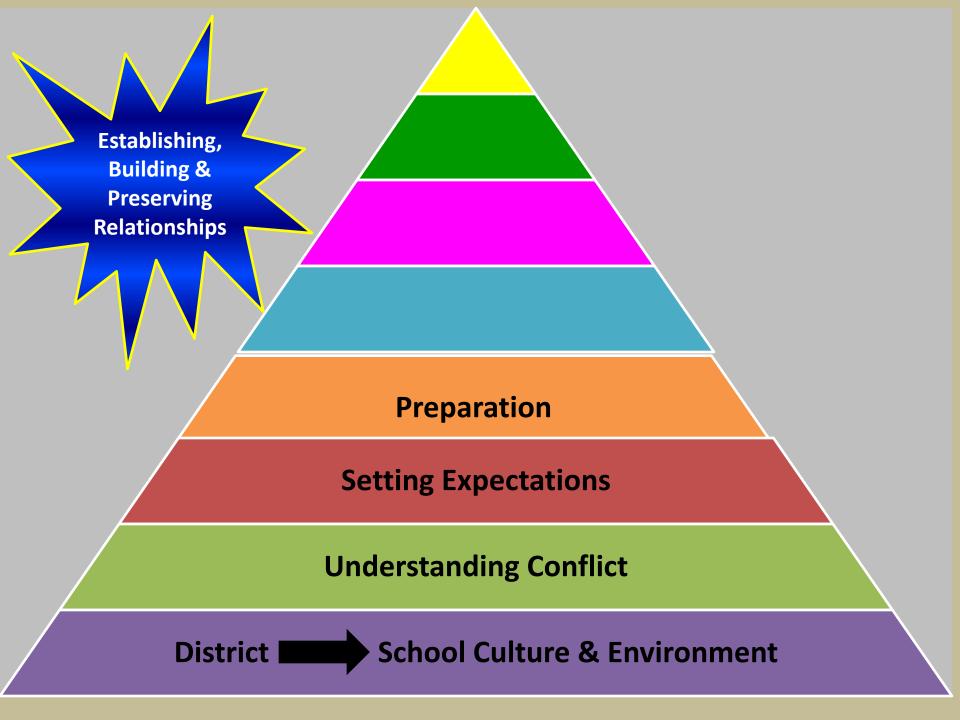
- Comes to the meeting prepared
- Listens attentively & stays focused
- Does the actual work during the meeting
- > Contributes something positive
- > Follows the ground rules
- > Fulfills commitments



Additional IEP Meeting Participant Roles

- **≻**Timekeeper
- **► Minutes Taker/Recorder**
- >IEP Writer
- **Facilitator**

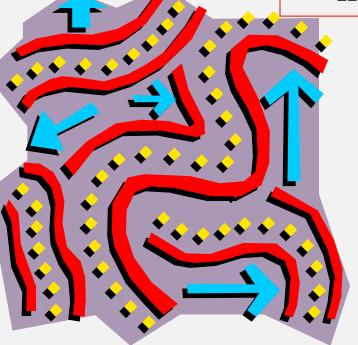




Four Most Common Preparation Errors

Not knowing all (parent) concerns prior to meeting Forms not available during meeting

Failure to allocate enough time for meeting



Failure to hold a pre-meeting with staff (when needed)

Parent Preparation

Educate them...

The purpose of the meeting e.g., annual, requested, etc.

Ask them...

- If they have any issues/concerns? (from their point of view)
- Any information (evaluations, etc.) to share with team members prior the meeting?
- Time allotted for the meeting?
- Plan to bring anyone?
- Will the student participate? (as appropriate)
- Any special needs/requests?
- Anything else?

School Staff Preparation

Educate them...

- About the parent issues/concerns
- Ask them to be prepared to discuss

Ask them...

- Are there any issues/concerns/incidents? (from their point of view)
- Any "new information", hot topics or concerns regarding the meeting?
- How much time they have for the meeting?
- Who will bring the appropriate forms?
- Anything else?

Other Meeting Details?

- Will technical devices be used? (i.e., tape recorder, laptop, camcorder, etc.)
- Do you need water, snacks, hard candy, tissues, etc.?
- **♦** Copies?
- Smart board/flip chart & markers available?



Typical IEP Meeting "Agenda"

Notice of meeting indicates:

- Date
- Start Time
- "Type" of meeting or "reason for meeting"

Meeting Agenda

 Many meeting agendas are based on the order in which the IEP forms need to be completed

All Agendas Should Include:

- Meeting date, location, room, beginning, and attendees
- Issues that need to be discussed at the meeting
- Introductions, ground rules, wrap up and other steps that often get overlooked



IEP Meeting for Jane Doe

(School Name, Address, Phone #) January 19, 2015 – School Library 3:00 – 5:00 P.M.

Agenda

- Welcome and Introductions
- Agenda Review
- Procedural Safeguards
- Homework
- Cafeteria Supervision
- Behavior
- Annual IEP Review
- Communication Between Home & School
- Wrap-up and Next Steps



Pre-Meeting Preparation Efficiency of a Meeting Productivity

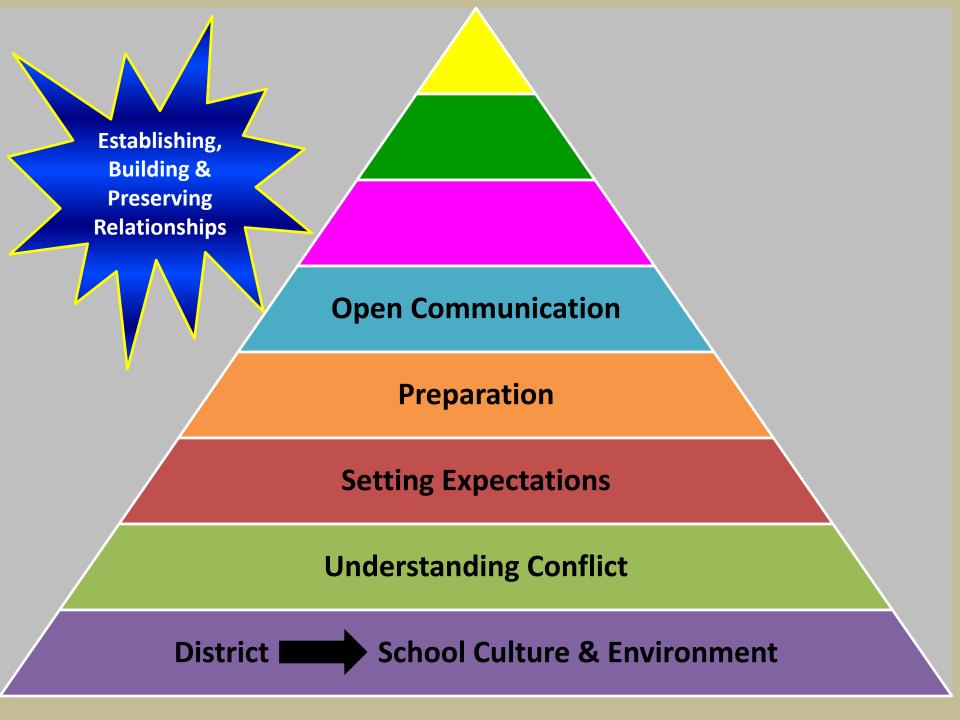
- **Who** initiatives
- **Timeliness**
- Acknowledgement & desire
- Ask specifics
- Share information
- Mutual agenda
- ***Keeps the door open**



Results of a "Good" Preparation

- Sets the tone for the meeting
- Everyone has an idea what to expect and is on the same page
- Agenda that is inclusive of all viewpoints



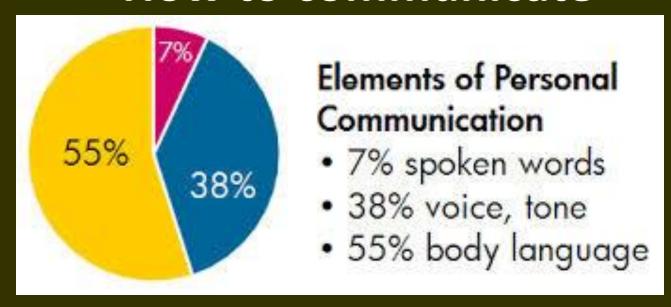


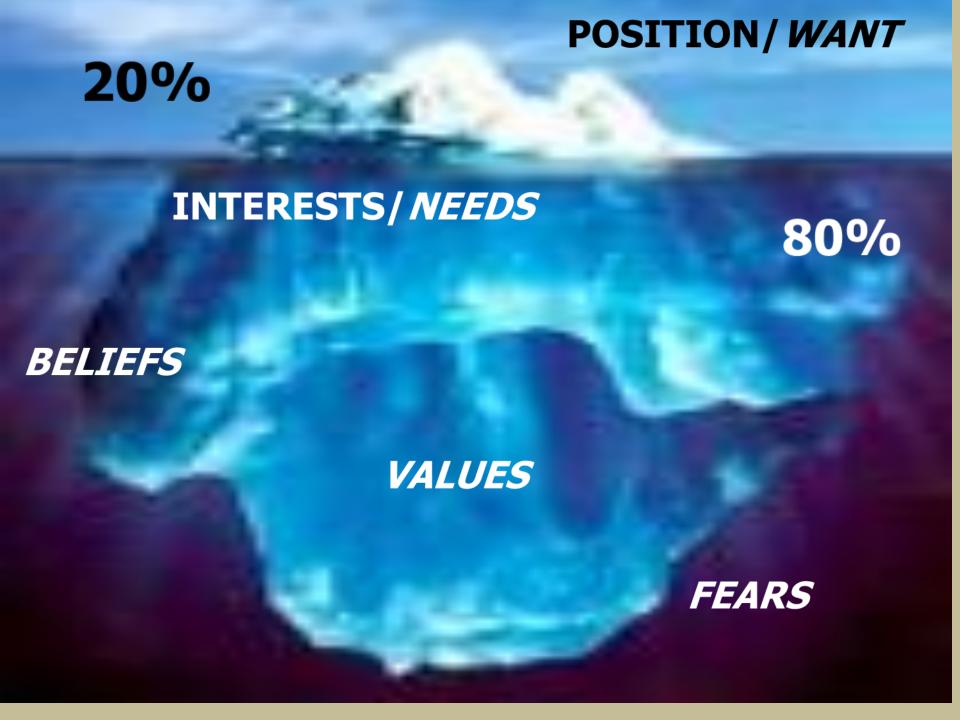
WHAT you do & HOW you do it matters

How to ask questions

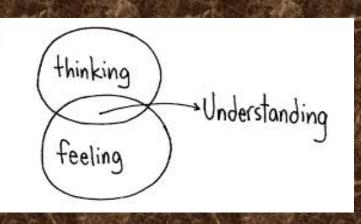


How to communicate

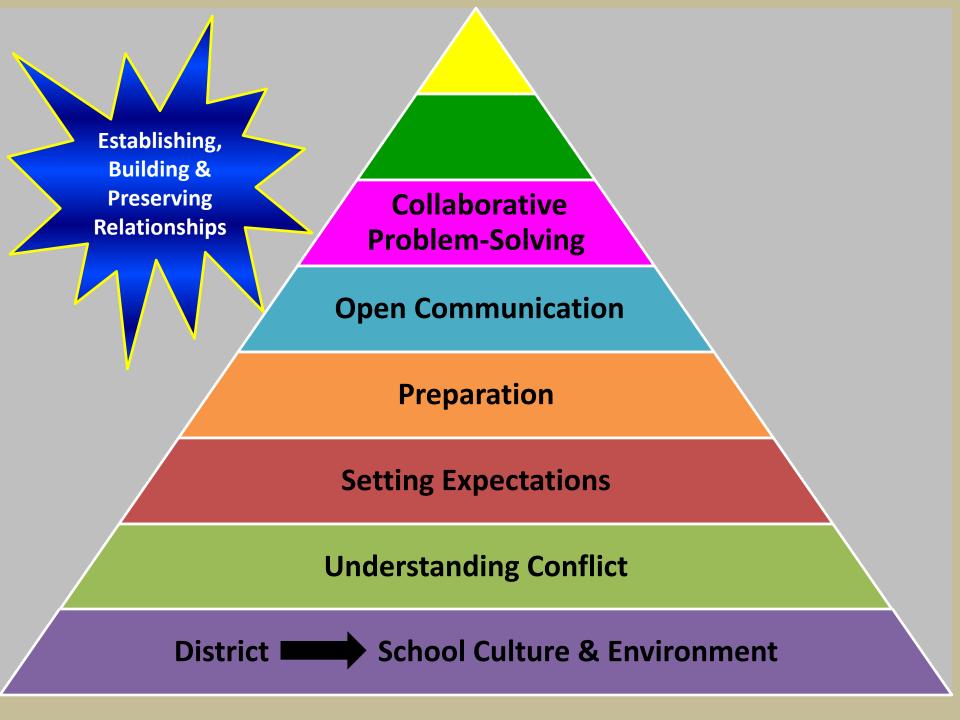




Demonstrate Understanding Phrases to Use...



- From your point of view...
- From where you stand...
- You believe...
- I'm really hearing you say that...
- I'm not sure I'm with you, but...
- lt appears you...
- Perhaps you are feeling...
- As I hear it...
- I get the impression that...
- Let me see if I understand you...



Develop Joint Problems Statements



- How can we ensure Jayne's safety in the hallways and bathroom?
- How can we help Jayne to achieve academic success in all classes?
- How can we provide Jayne with individual attention and physical assistance when necessary?
- How will we help Jayne to become independent?

MOST HELPFUL TOOLS



Visual

60%



Auditory

30%



Kinesthetic

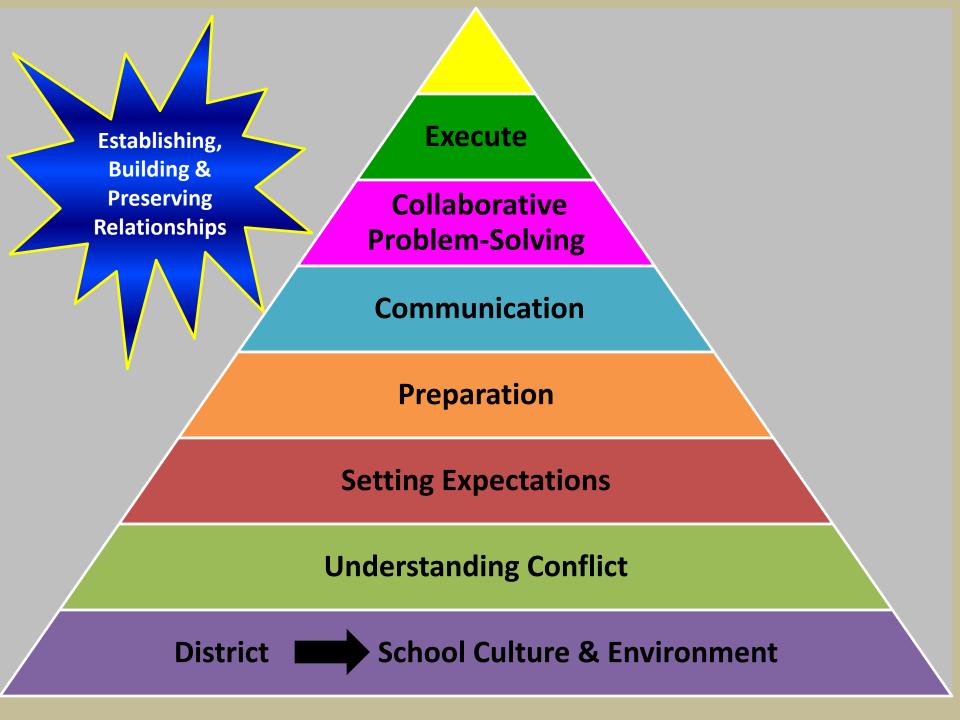
10%



Dealing with Emotions

- Expect people to be emotional
- Recognize and understand emotions
- Accept emotions for what they are: a reaction to a feeling
- Know your boundaries & stay calm
- Accept that venting can be productive
- Learn from experience





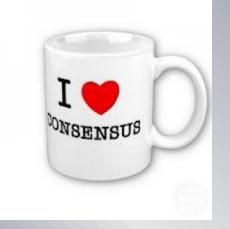
THE Meeting

Stage has already been set
Expectations are clear for all
Arrive on time
Plan and proceed strategically



Getting to Consensus

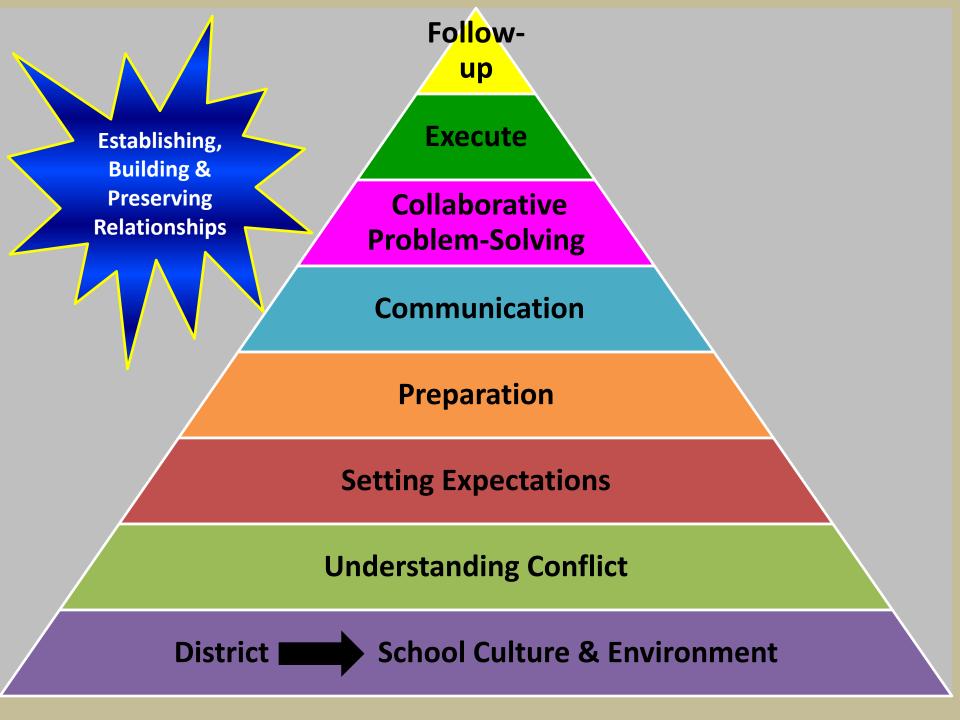
- Ton't struggle over positions but work to address interests
- The Deal with one issue at a time (save the most challenging for later)
- **Y**Separate the people from the problem
- **Take your time and listen to all concerns**
- **Y** Ask the team for suggestions re: solutions or how to proceed



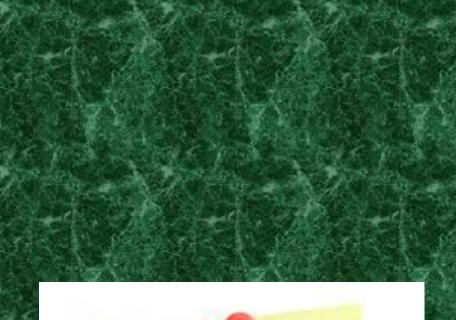
Additional Tips...

- ✓ Proactively & blatantly describe the system
- **✓ DO** pre-meeting strategies
- **✓** Define the issues (content vs. process)
- ✓ Slow down
- **✓** Be sincere and attentive
- **✓** Encourage participation by others
- ✓ And always say...











A (properly facilitated meeting) helps build positive relationships Sustained (IEP)

Buy-In



An Effective (IEP)

Trust

Improved Communication

Cooperative Participation

A Fair & Consistent Process

THANK YOU

Fran Fletcher franf@udel.edu

University of Delaware
www.udel.edu/crp
302-831-6812